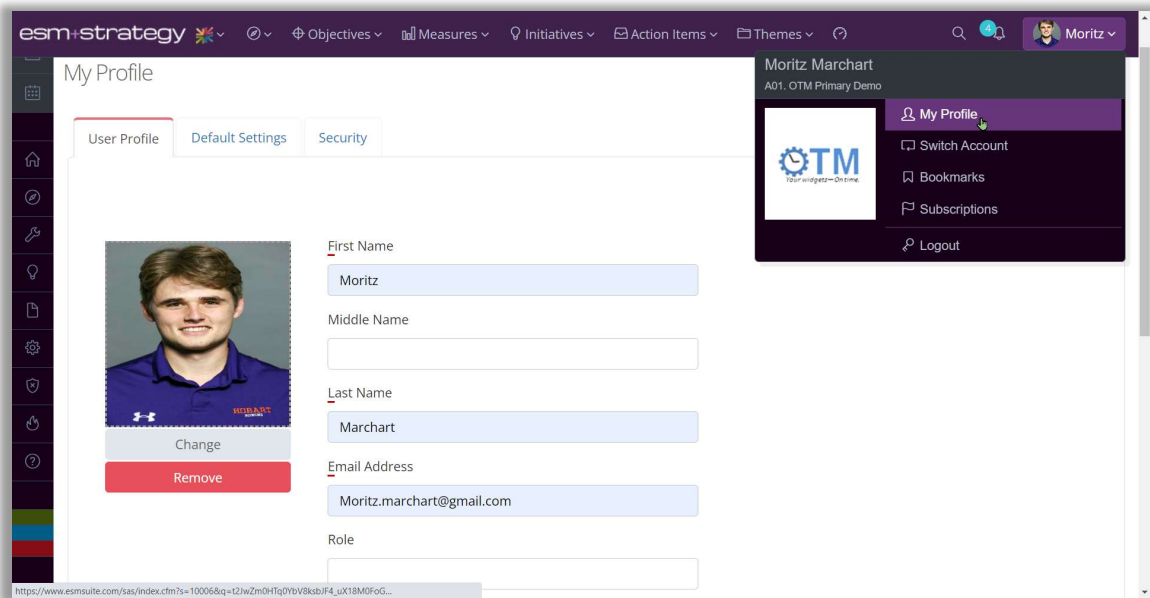# Release Notes ESM 9.7.1

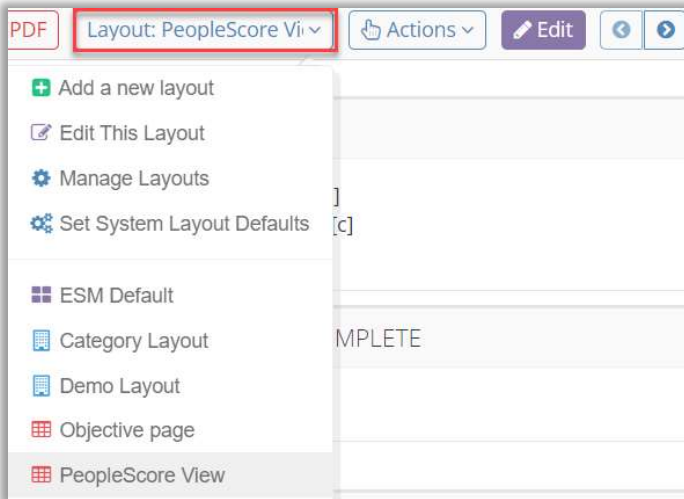ESM+Strategy

Release Overview

The latest release of the ESM suite has numerous advancements designed to improve the usability of the application and your overall experience. The following enhancements were included in this release:

1) **User Profile** – updates to make it easier for users to manage personal settings in one centralized location including your user profile, default settings, password and two-factor (2FA) authentication.

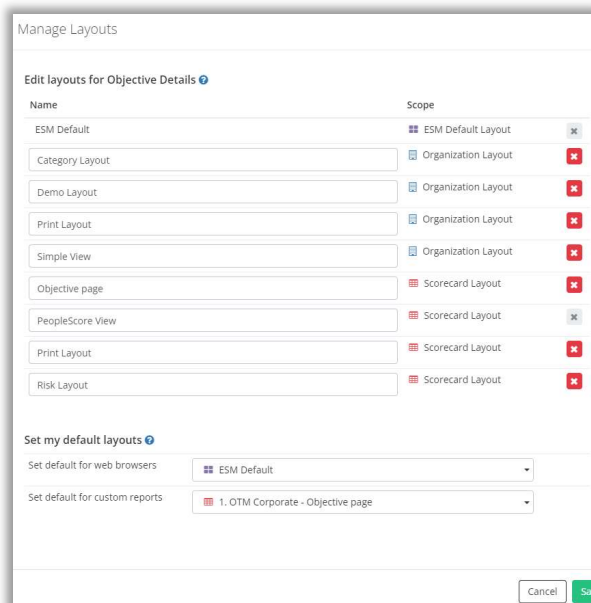*Picture 1: In 'My Profile' easily change account settings and security*

2) **Manage Layouts** – we simplified the process to manage and configure both Summary Pages as well as Detail Pages across element types throughout the system.

Picture 2: Access the new functionality through the Layout Dropdown in a Summary or Detail Page
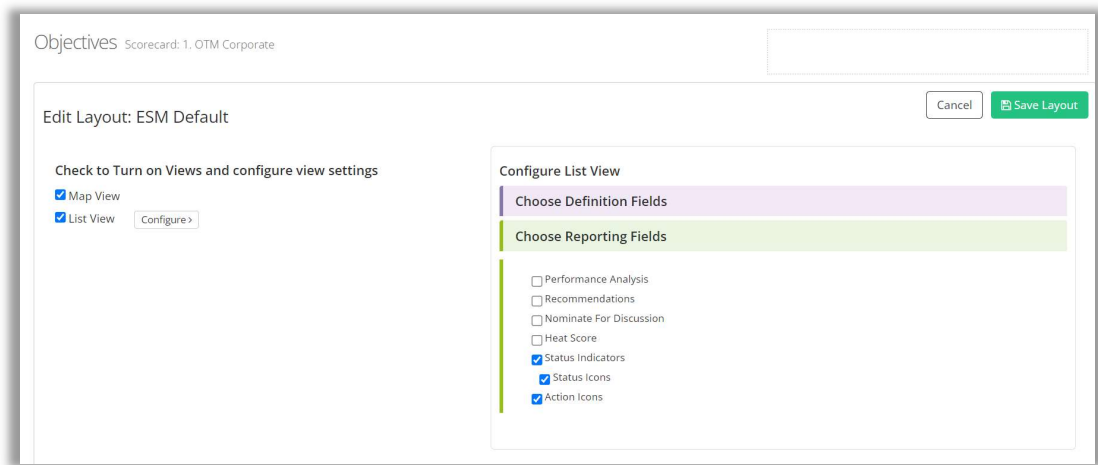
The new functionality includes:

- A simplified and standardized UI to Manage Layouts (Personal, Scorecard and Organizational Layouts) in Summary and Detail pages
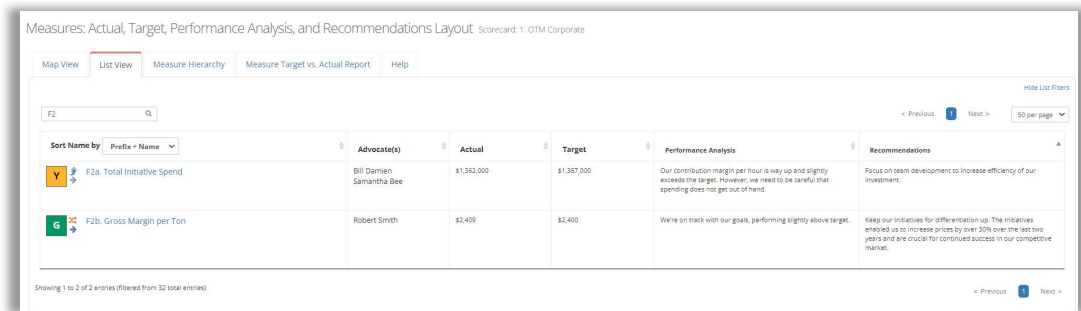

Picture 3: Quickly manage Layouts for Summary Pages, Detail Pages, and Repotrs

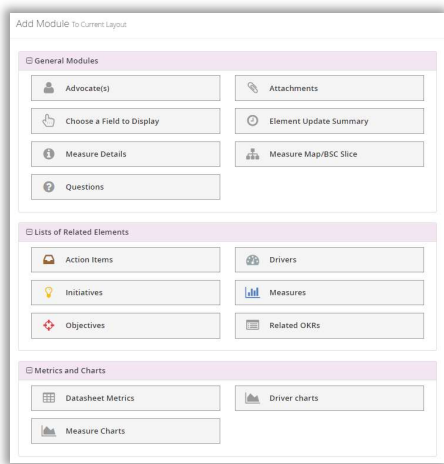- Improvements in the approach to Summary Page configuration

Picture 4: A simpler way of managing the Map and List view of Summary Pages

• Improvements in the List view on Summary Pages to include a Quick Search utility, enhanced paging and other general improvements
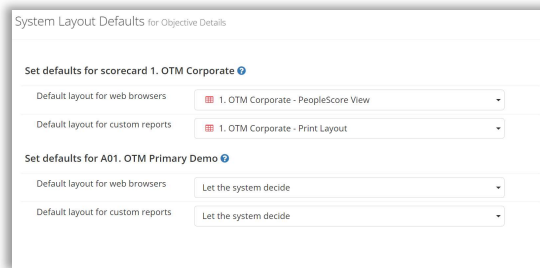

Picture 5: The improved list view showcasing the Quick Search

• Simplification of the Detail Page module chooser when adding modules to your custom Detail Page Layout(s)

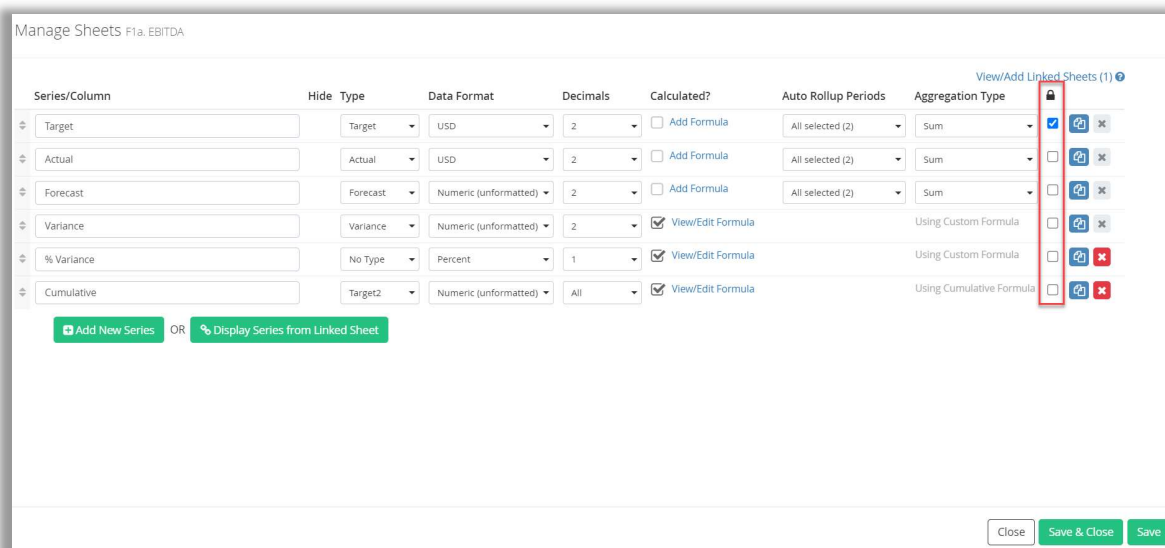*Picture 6: The improved modules overview*

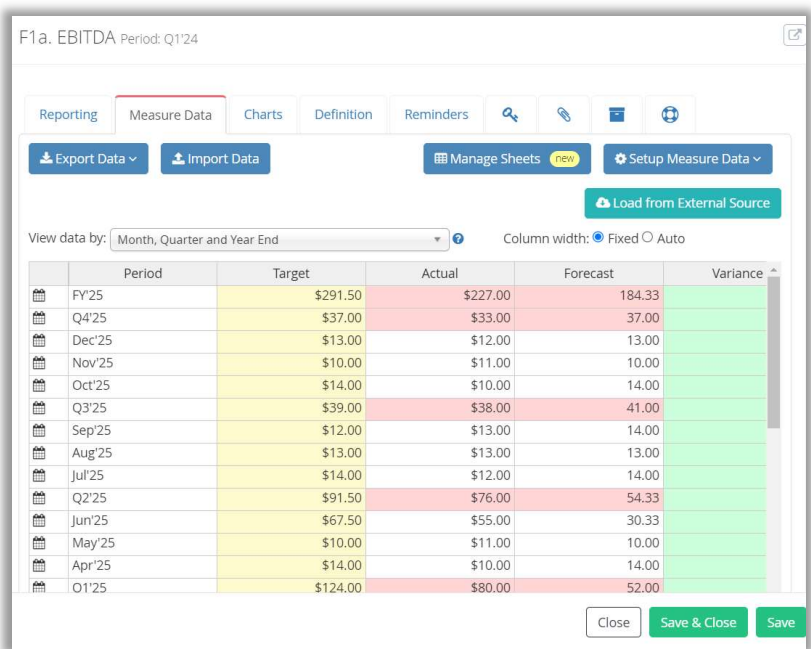- Ability for Administrators to set Default Layouts across element types.

Picture 7: Administrative Default Layout function

3) **Advance Period Popup for Strategy Administrators** – this utility presents a reminder on login to administrators to advance the default period when appropriate.

4) **Ability to Lock Series in Datasheets** so they are not editable - the lock series function is available in the column on the right in the Manage Sheets view to prevent any unauthorized data changes

Picture 8: Lock Series by clicking the checkbox on the right.

Picture 9: Locked Series are highlighted yellow in the Data Table and cannot be edited.