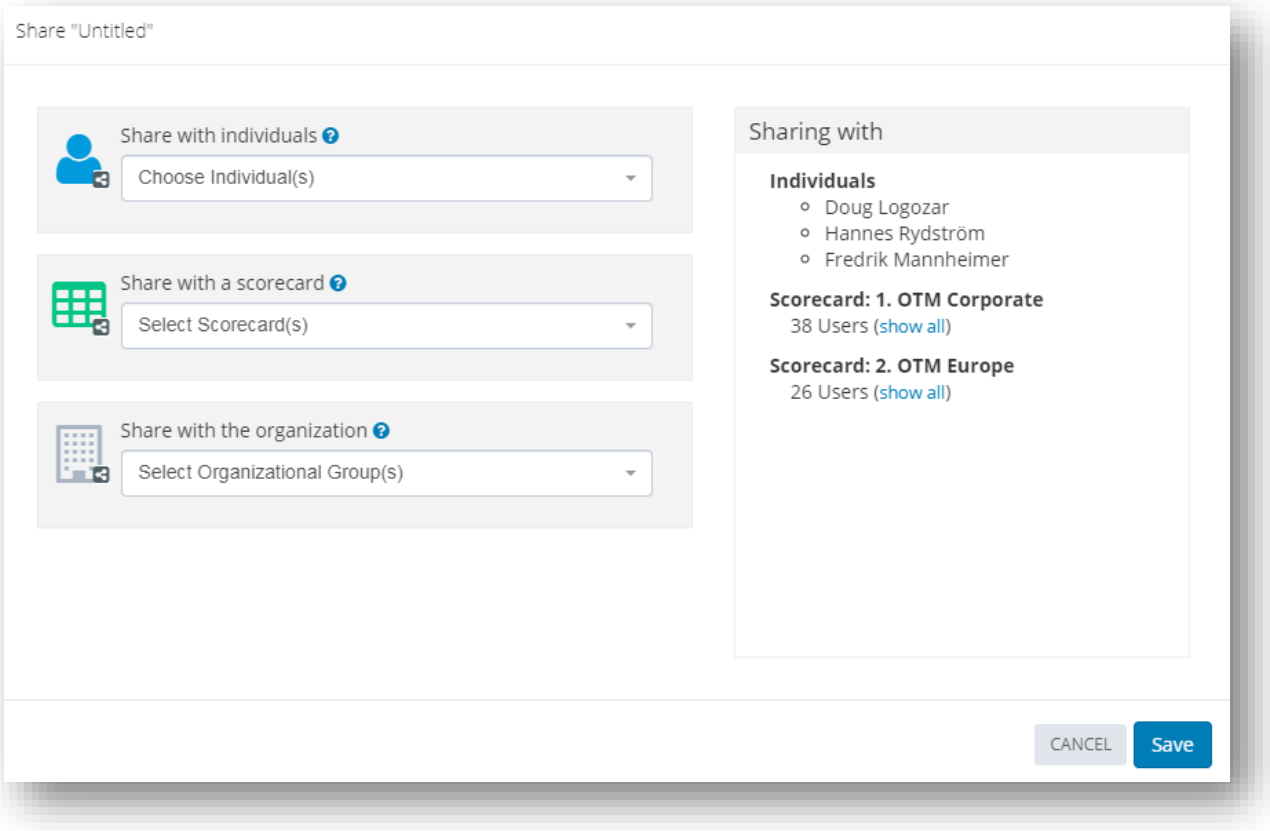
Release Notes

ESM Strategy 8.8

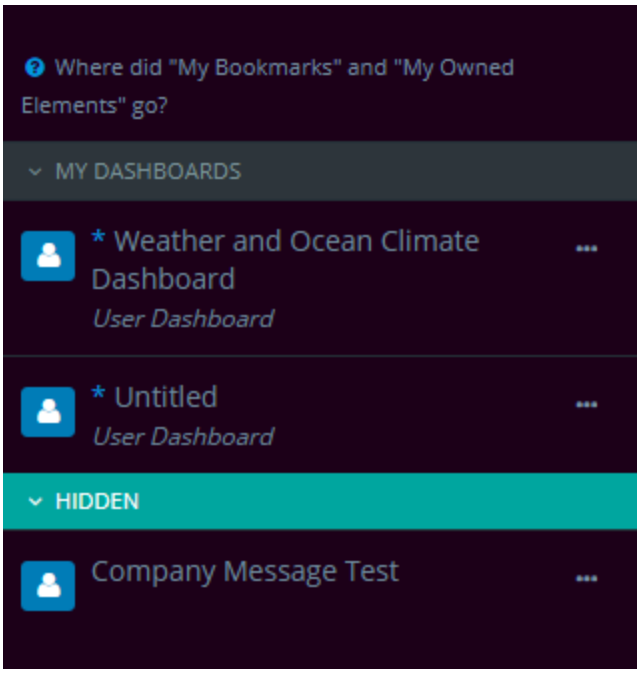
Dashboard Sharing

With the full release of ESM's dashboards, users will now be able to share their dashboards with colleagues on a user, scorecard, or organization wide basis, depending on access level.

- Users with editor access and below can share their dashboards with a handful of users, and can nominate dashboards to be shared to an entire scorecard by a Scorecard Admin, or an entire account by a Strategy Admin.
- My Owned Elements and My Bookmarks layouts have been moved to the "My ESM" tab on the left-hand navigation menu
- Scorecard Admins can share dashboards to everyone with access to their scorecard.
- Strategy Admins can share dashboards to an entire account.



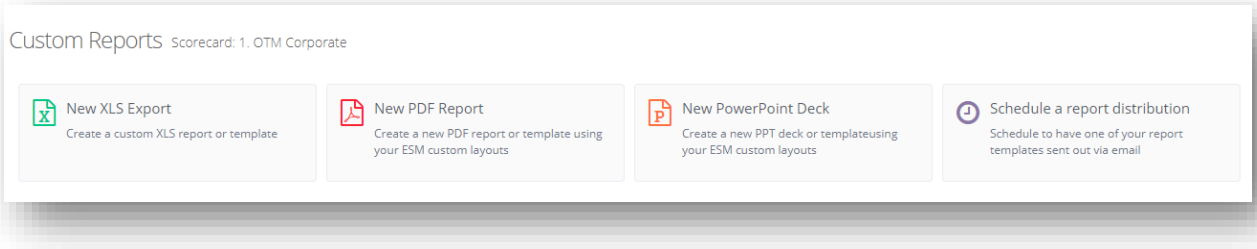
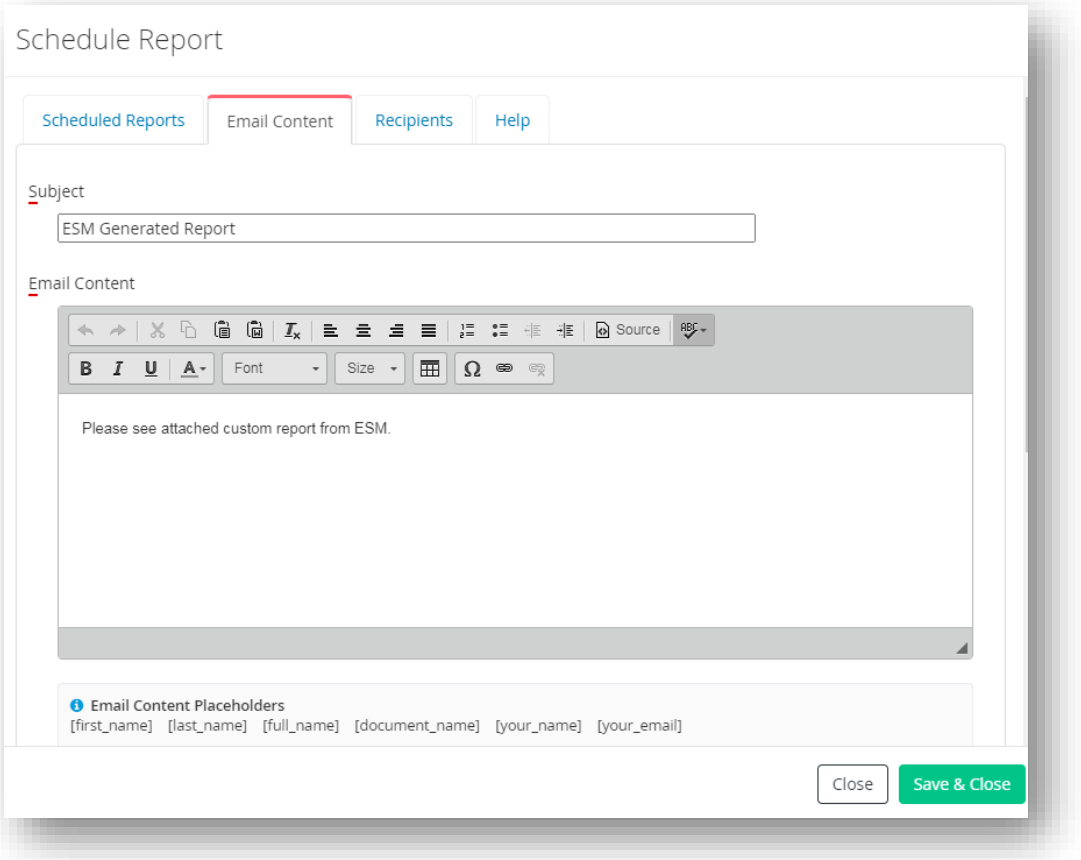
- Dashboards which do not pertain to an individual can be hidden and kept out of sight. Dashboards that are hidden by mistake can be unhidden.


Where did "My Bookmarks" and "My Owned Elements" go?
MY DASHBOARDS
* Weather and Ocean Climate Dashboard
User Dashboard
* Untitled
User Dashboard
HIDDEN
Company Message Test

Automatic Report Scheduling

New to ESM+Strategy is the ability to automatically schedule reports to be generated then disseminated via email.

- The new-look Custom Reports area will allow you to schedule reports at just about any interval you can think of – at daily, weekly, monthly and yearly intervals. Need to send out a report on the 2nd Tuesday of every 4 months? No problem.



- Just like with other email communications available in ESM+Strategy, you can tailor a custom message to accompany your reports when sent.